

**FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT (FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM)**

Bid Number: \_\_\_\_\_

Date: \_\_\_\_\_

|  |                                   |      |       |
|--|-----------------------------------|------|-------|
| <b>BUY-BACK OPENS ON:</b>                    | <b>FRIDAY, DECEMBER 29, 2023</b>  |      |       |
| <b>BUY-BACK CLOSSES ON:</b>                  | <b>THURSDAY, JANUARY 04, 2024</b> |      |       |
| <b>For Registrar / Collection Centre Use</b> |                                   |      |       |
| Centre Code                                  | Inward No.                        | Date | Stamp |
|  |                                   |      |       |

|  |  |   |
|--|--|---|
| <b>Status: Please tick appropriate box</b>                       |  |   |
| <input type="checkbox"/> Individual                              | <input type="checkbox"/> Foreign Institutional Investors | <input type="checkbox"/> Insurance Company        |
| <input type="checkbox"/> Foreign Company                         | <input type="checkbox"/> Non Resident Indian / OCB       | <input type="checkbox"/> FVCI                     |
| <input type="checkbox"/> Body Corporate                          | <input type="checkbox"/> Bank / Financial Institution    | <input type="checkbox"/> Pension / Provident Fund |
| <input type="checkbox"/> Venture Capital Fund                    | <input type="checkbox"/> Proprietorship firm / LLP       | <input type="checkbox"/> Others (specify)         |
| <b>India Tax Residency Status: (Please tick appropriate box)</b> |  |   |
| <input type="checkbox"/> Resident in India                       | <input type="checkbox"/> Non-Resident in India           |   |
| <b>Route of Investment (For Non-Resident Shareholders only)</b>  |  |   |
| <input type="checkbox"/> Portfolio Investment Scheme             | <input type="checkbox"/> Foreign Direct Investment       |   |

Telephone No: \_\_\_\_\_

Email ID: \_\_\_\_\_

Date: \_\_\_\_\_

To  
The Board of Directors,  
**SM AUTO STAMPING LIMITED,**  
J-41, MIDC Ambad,  
Nashik-422010, Maharashtra, India.

Dear Sirs,

**Sub: Letter of Offer dated December 27, 2023 in relation to the Buy-back of up to 6,00,000 Equity Shares of SM Auto Stamping Limited (“Company”) at a price of ₹ 60/- per Equity Share (“Buy-back Price”), through the Tender Offer Route, pursuant to the SEBI Buy-back Regulations and the Act (“Buy-back”) payable in Cash**

- I / We (having read and understood the Letter of Offer dated December 27, 2023) hereby tender / offer my / our Equity Shares in response to the Buy-back on the terms and conditions set out below and in the Letter of Offer.
- I / We authorise the Company to Buy-back the Equity Shares offered (as mentioned below) and to issue instruction(s) to the Registrar to the Buy-back to extinguish the Equity Shares.
- I / We hereby affirm that the Equity Shares comprised in this tender / offer are offered for Buy-back by me / us free from all liens, equitable interest, charges and encumbrance.
- I / We declare that there are no restraints / injunctions or other order(s) of any nature which limits / restricts in any manner my / our right to tender Equity Shares for Buy-back Offer and that I / we am / are legally entitled to tender the Equity Shares for Buy-back.
- I / We agree that the Company is not obliged to accept any Equity Shares offered for Buy-back where loss of share certificates has been notified to the Company.
- I / We agree that the Company will pay the Buy-back Price only after due verification of the validity of the documents and that the consideration may be paid to the first named Eligible Shareholder.
- I / We undertake to return to the Company any Buy-back consideration that may be wrongfully received by me / us.
- I / We authorize the Company to split the Share Certificate and issue new consolidated Share Certificate for the unaccepted Equity shares in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back.
- I / We acknowledge that the responsibility to discharge the tax due on any gains arising on Buy-back is on me / us to the extent Buy-back Tax is not applicable on such income. I / We agree to compute appropriate gains on this transaction and immediately pay applicable taxes in India (whether by deduction of tax at source, or otherwise) and file tax return in consultation with our custodians/ authorized dealers/ tax advisors appropriately.
- I / We undertake to indemnify the Company if any tax demand is raised on the Company on account of gains arising to me / us on Buy-back of shares. I / We also undertake to provide the Company, the relevant details in respect of the taxability / non-taxability of the proceeds arising on Buy-back of shares by the Company, copy of tax return filed in India, evidence of the tax paid etc., whenever called for.
- I / We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to effect the Buy-back in accordance with the Companies Act, the Buy-back Regulations, and the extant applicable foreign exchange regulations.
- Details of Equity Shares held and tendered / offered for Buy-back Offer:

| Particulars  | In Figures | In Words |
|--|------------|----------|
| Number of Equity Shares held as on Record Date (i.e., Friday, December 22, 2023)   |            |          |
| Number of Equity Shares Entitled for Buy-back (Buy-back Entitlement)               |            |          |
| Number of Equity Shares offered for Buy-back (Including Additional Shares, if any) |            |          |

*Note: An Eligible Shareholder may tender Equity Shares over and above his / her Buy-back Entitlement. Number of Equity Shares validly tendered by any Eligible Shareholder up to the Buy-back Entitlement of such Eligible Shareholder shall be accepted to the full extent. The Equity Shares tendered by any Eligible Shareholder over and above the Buy-back Entitlement of such Eligible Shareholder shall be accepted in accordance with section “Procedure for Tender Offer and Settlement” on page 37 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.*

13. Details of Share Certificates enclosed:

Total No. of Share Certificates Submitted:

| Sr No.       | Folio No | Share Certificate No. | Distinctive Nos |    | No. of Shares |
|--------------|----------|-----------------------|-----------------|----|---------------|
|              |          |                       | From            | To |               |
| 1            |          |                       |                 |    |               |
| 2            |          |                       |                 |    |               |
| 3            |          |                       |                 |    |               |
| 4            |          |                       |                 |    |               |
| 5            |          |                       |                 |    |               |
| <b>Total</b> |          |                       |                 |    |               |

In case the number of Regd. folios and share certificates enclosed exceed 5 nos., Please attach a separate sheet giving details in the same format as above.

14. Details of the bank account of the sole or first Shareholder to be incorporated in the consideration warrant (to be mandatorily filled):

|                  |                         |                                 |
|------------------|-------------------------|---------------------------------|
| Name of the Bank | Branch and City         | Account Number                  |
| Type of Account  | IFSC Code of the Branch | 9 Digit MICR Code of the Branch |
| SB / CA / Others |                         |                                 |

15. Details of other Documents (Please  $\checkmark$  as appropriate, if applicable) enclosed:

- |  |   |
|--|---|
| <input type="checkbox"/> Power of Attorney                                       | <input type="checkbox"/> Corporate authorisation        |
| <input type="checkbox"/> Succession Certificate                                  | <input type="checkbox"/> Death Certificate              |
| <input type="checkbox"/> Permanent Account Number (PAN Card)                     | <input type="checkbox"/> TRS                            |
| <input type="checkbox"/> ISR2 – Banker’s attestation form for signature mismatch | <input type="checkbox"/> Others (please specify): _____ |

16. In order to avail NECS, Equity Shareholders holding Shares in physical form are requested to submit the NECS mandate form duly filled in and signed while submitting the Form, if the same has not been submitted earlier to the Company / Registrar & Share Transfer Agents or if there is a change in Bank details.

17. Equity Shareholders Details:

|   | First/Sole Holder | Joint Holder 1 | Joint Holder 2 | Joint Holder 3 |
|---|-------------------|----------------|----------------|----------------|
| Full Name(s) of the Holder                    |                   |                |                |                |
| Signature(s)*                                 |                   |                |                |                |
| PAN No.                                       |                   |                |                |                |
| Address of the First/ Sole Equity Shareholder |                   |                |                |                |
| Telephone No. / Email ID                      |                   |                |                |                |

\* Corporate must affix rubber stamp and sign under valid authority. The relevant corporate authorization should be enclosed with the application from submitted.

18. **Applicable for all Non-resident shareholders** - I/We, being a Non-Resident Shareholder, agree to obtain and submit all necessary approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India (“**RBI**”) under Foreign Exchange Management Act, 1999, (“**FEMA**”) and the rules and regulations framed there under, for tendering Equity Shares in the Buy-back, and also undertake to comply with the reporting requirements, if applicable, under the FEMA and any other rules, regulations and guidelines, in regard to remittance of funds outside India / We undertake to return to the Company any consideration in respect of the Buy-back that may be wrongfully received by me / us / We undertake to pay applicable income taxes in India (whether by deduction of tax at source, or otherwise) on any income arising on such Buy-back and taxable in accordance with the prevailing income tax laws in India within 7th day of the succeeding month in which the shares are bought back by the Company. I/ We also undertake to indemnify the Company against any income tax liability on any income earned on such Buy-back of shares by me/ us to the extent the same is taxable in India.

## INSTRUCTIONS

1. The Buy-back will open on **Friday, December 29, 2023** and close on **Thursday, January 04, 2024**.
2. This Tender Form has to be read along with the Letter of Offer and is subject to the terms and conditions mentioned in the Letter of Offer and this Tender Form.
3. Eligible Shareholders who wish to tender their Equity Shares in response to this Buy-back should deliver the following documents so as to reach before the close of business hours to the Registrar (as mentioned in the Letter of Offer) on or before Thursday, January 04, 2024 by 5.00 PM (i) The relevant Tender Form duly signed by all Eligible Shareholders in case shares are in joint names) in the same order in which they hold the Equity Shares; (ii) Original Equity Share Certificates; (iii) Self attested copy of the Permanent Account Number (PAN) Card; (iv) Securities Transfer Form (Form No. SH-4) duly signed (by all Eligible Shareholders in case Equity Shares are held jointly) in the same order in which they hold the Equity Shares.
4. Eligible Shareholders should also provide all relevant documents in addition to the above documents, which include but are not limited to: (i) Duly attested power of attorney registered with the Registrar, if any person other than the Eligible Shareholder has signed the relevant Tender Form; (ii) Duly attested death certificate / succession certificate in case any Eligible Shareholder is deceased; (iii) Necessary corporate authorisations, such as Board Resolutions etc., in case of companies; and (iv) Attestation of signature of the shareholder(s) by the Bank in the Form ISR2 in case of mismatch of specimen signature.
5. In case of non-receipt of the Letter of Offer, Eligible Shareholders holding Equity Shares may participate in the offer by providing their application in plain paper in writing signed by all Eligible Shareholders (in case of joint holding), stating name, address, folio number, number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered for the Buy-back and the distinctive numbers thereof, enclosing the original Equity Share certificate(s), copy of Eligible Shareholder's PAN card(s) and executed share transfer form in favour of the Company.
6. All documents sent by the seller member/ custodian will be at their own risk and the seller member/ custodian is advised to adequately safeguard their interests in this regard.
7. In case any registered entity that has merged with another entity and the merger has been approved and has come into effect but the process of getting the successor company as the registered shareholder is still in complete, then such entity along with the Tender Form shall file a copy of (i) approval from the appropriate authority for such merger; (ii) the scheme of merger; and (iii) the requisite form filed with MCA intimating the merger.
8. Shareholders who do not have a trading account are required to open a trading account with any trading member and generate Unique Client Code number ("UCC"). Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number in the UCC database of BSE.
9. All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) If there is any other company's equity share certificate enclosed with the Tender Form instead of the Equity Share certificate of the Company; (ii) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholder; (iii) If the Eligible Shareholders tender Equity Shares but the Registrar does not receive the Equity Share certificate; (iv) In case the signature on the Tender Form and Form SH 4 doesn't match as per the specimen signature recorded with Company/Registrar.
10. The Equity Shares tendered in the Buy-Back shall be rejected for the following reasons in addition to the point number 9 mentioned above (i) if the Shareholder is not an Eligible Shareholder of the Company on the Record Date; (ii) if there is a name mismatch in the share certificate of the Shareholder; or (iii) if the Eligible Shareholder has made a duplicate bid.
11. By agreeing to participate in the Buy-back, the Non-Resident Shareholders give the Company the authority to make, sign, execute, deliver, acknowledge and perform all applications to file regulatory reporting, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Company for such regulatory reporting, if required by the Company.
12. Non-Resident Shareholders must obtain all requisite approvals required to tender the Equity Shares held by them in this Buy-back.
13. All capitalised items not defined herein shall have the meaning ascribed to them in the Letter of Offer.

**Note: Any Equity Shareholder should tender only one form, irrespective of the number of folios he/she holds. Multiple applications tendered by any Equity Shareholder shall be liable to be rejected. Also, multiple tenders from the same registered folio shall also be liable to be rejected.**

### Acknowledgement Slip

#### SM AUTO STAMPING LIMITED BUY-BACK OFFER 2023

(To be filled by the Eligible Person) (subject to verification)

Ledger Folio No.: \_\_\_\_\_

Received from Mr./Ms./Mrs. M/s. \_\_\_\_\_

Form of Acceptance-cum-Acknowledgement, Original TRS along with:

No. of Equity Shares offered for Buyback (In Figures) \_\_\_\_\_ (In Words) \_\_\_\_\_

Please quote Ledger Folio No. for all future correspondence

**STAMP OF  
BROKER /  
REGISTRAR**

**ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUY-BACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUY-BACK OFFER AT THE FOLLOWING ADDRESS QUOTING YOUR LEDGER FOLIO NO.**

**Investor Service Centre:  
SM Auto Stamping Limited Buy-back Offer 2023  
BIGSHARE SERVICES PRIVATE LIMITED**  
Office No. S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre,  
Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India.  
**Tel No.:** + 91 22 6263 8200; **Fax:** +91 22 6263 8299; **E-mail ID:** buybackoffer@bigshareonline.com;  
**Website:** www.bigshareonline.com; **Investor Grievance E-mail ID:** investor@bigshareonline.com  
**Contact Person:** Maruti Eate

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