



SM Auto Stamping Limited



Manufacturers of sheet metal pressed components & welded assemblies for Automobile & Electrical OEMs.
GSTIN. : 27AAKCS1177K1ZX CIN NO.: L27109MH2006PLC163789

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

Date: 15.04.2024

Scrip Code: 543065/ Scrip ID: SMAUTO

Subject: Reconciliation of Share Capital Audit for the quarter ended 31st March, 2024.

Dear Sir/Madam,

Pursuant to provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find attached herewith the Certificate issued by the Practicing Chartered Accountant for Reconciliation of Share Capital Audit of the Company for the quarter ended 31st March, 2024.

Kindly acknowledge receipt of the same.

Yours Faithfully,

For SM AUTO STAMPING LIMITED

Pawan Mahajan
Company Secretary & Compliance Officer
Membership No.: A65674
Address: C-13, MIDC Ambad, Nashik, Maharashtra-422010.

Place: Nashik

Encl. as above

Registered Office : J-41, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621106/07.
II Plant : C-13, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621102, 6621103, 6621104
Sinnar Plant : B-198, MIDC, Malegaon, Sinnar, Nashik - 422113. Maharashtra, INDIA
Telephone : +9102530230009
Website : www.smautostamping.com **email** : sales@smautostamping.com

AUDIT REPORT UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018

We have examined the certificate of shareholding issued by **Bigshare Services Pvt. Ltd.**, Registrar and Share Transfer Agent of **SM AUTO STAMPING LIMITED ("Company")** having its Registered Office at **J-41, MIDC AMBAD NASHIK MAHARASHTRA NASIK 422010** and hereby report that:

1. The total number of the shares of the Company held in NSDL, CDSL tally with its issued / paid-up capital as on 31st March, 2024.
2. The Register of Members of the Company is duly updated by its RTA Bigshare Services Pvt. Ltd.
3. Since the entire number of shares of the Company are held in dematerialized form, there were no dematerialization requests received by the Company during the quarter ended 31st March, 2024.
4. The Share Capital of the Company has reduced by 6,00,000 number of shares as a result of buyback of shares executed by the Company during the quarter ended 31 March, 2024. In-principle approval for the said buyback was duly obtained by the Company for the same.

We attach herewith the Reconciliation of Share Capital Audit Report in the prescribed format.

Issued at Nasik on this 10th day of April, 2024

For **Prakash G Pathak & Company**
Chartered Accountants
FRN 126975W



CA Milind Kulkarni
Partner
Membership No. 038612
UDIN: 24038612BKHQMF4566

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018)

1)	For Quarter Ended	March 31, 2024					
2)	ISIN	INE0C4I01011					
3)	Face Value	RS. 10/- EACH					
4)	Name of the Company	SM AUTO STAMPING LIMITED					
5)	Registered Office Address	J-41, MIDC AMBAD NASHIK MAHARASHTRA NASIK 422010					
6)	Correspondence Address	J-41, MIDC AMBAD NASHIK MAHARASHTRA NASIK 422010					
7)	Telephone & Fax Nos.	Tel No : 0253-6621106 Fax No :					
8)	Email address	acc@smautostamping.com, companysecretary@smautostamping.com					
9)	Name of the Stock Exchange where the Company's securities are listed	Bombay Stock Exchange (SME Portal)					
	Particulars	Number of Shares		% of Total Issued Capital			
10)	Issued Capital (No. Of Shares)	1,42,87,832		100.00%			
11)	Listed Capital (Exchange --wise)	1,42,87,832		100.00%			
12)	Held in dematerialized form in CDSL	1,17,09,368		85.55%			
13)	Held in dematerialized form in NSDL	19,78,464		14.45%			
14)	Physical			0.00%			
15)	Total No. of Shares (12+13+14)	1,36,87,832		100.00%			
16)	Reasons, for difference if any, between (10&11), (10 & 15), (11 & 15)	The company made an offer for Buyback of 6,00,000 equity shares during this quarter, which was fully accepted by the shareholders. As a result, total number of issued and paid-up shares has reduced by 6,00,000.					
17)	Certifying the details of changes in share capital during the quarter under consideration as below						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated To CDSL	Whether Intimated To NSDL	In-principle Appr. Pending from SE (Specify Names)
	NA	NIL	NIL	NIL	NIL	NIL	NIL
18)	Register of Members is updated (Yes/No) If not, update upto which date	Yes					
19)	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.					
20)	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?	N.A.					
21)	Mention the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay						



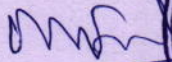
	Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 Days	N.A	N.A	N.A
	Pending for more than 21days	N.A	N.A	N.A
22)	Name, Telephone & Fax No. of the Compliance Officer of the Company		CS Pawan Mahajan Company Secretary Mobile: 7987609117	
23)	Name, Address, Tel. & Fax No. Regn. No. of the Auditor		Prakash G. Pathak & Company Chartered Accountants 32, Atharva, Shramik Society, Op Swami Samarth Mandir, Gangapur Road, Nashik - 422013. Tel +91 0253 2573558 FRN.: 126975W	
24)	Appointment of common agency for : Share Registry work (if yes, name and address)		Bigshare Services Pvt. Ltd. Address: Office No S6-2, 6th floor Pinnacle Business Park Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 Maharashtra India	
25)	Any other details that the auditor may like to provide (eg. BIFR Company, delisting from SE, company changed its name etc.)		Nil	

Issued at Nasik on this 10th day of April, 2024.

For Prakash G Pathak & Company

Chartered Accountants

FRN 126975W



CA Milind Kulkarni

Partner

Membership No. 038612

UDIN: 24038612BKHQMF4566

