To,
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Mumbai- 400001.

Date: 03rd November, 2026

Dear Sir/Madam,

Scrip Code: 543065/Scrip ID: SMAUTO

Sub: Unaudited Standalone Financial Results of the Company along with Limited Review Report for the Half Year ended 30th September, 2026, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of SM Auto Stamping Limited ("**The Company**") in their meeting held on Tuesday 03rd November, 2026, at 3.30 p.m. (IST) at C-13, MIDC, Ambad, Nashik, Maharashtra-422010 had approved and adopted Unaudited Standalone Financial Results along with Limited Review Report of Auditor's for the Half Year ended on 30th September, 2026.

The Financial Results along with Limited Review Report of Auditors are enclosed herewith and will also be made available on the website of the Company at www.smautostamping.com in considerable time.

Kindly take note on your record and acknowledge the receipt of same.

Yours Faithfully,

For **SM AUTO STAMPING LIMITED**

VAIBHAV JITENDRA CHOTIA
Digitally signed by VAIBHAV JITENDRA CHOTIA
Date: 2026.11.03 17:09:26 +05'30'

Vaibhav Jitendra Chotia
Company Secretary & Compliance Officer
Membership No.: A-80009
Address: Amey Apt Flat No.1 Kamatwada Road Durga Nagar Nashik – 422008

Encl. as above

S. R. RAHALKAR AND ASSOCIATES

CHARTERED ACCOUNTANTS

Flat No. 1, "A" Wing, Bhumi Exotica Appt., Near Rathi Amrai, Near Chopda Lawns, Swami Vivekanand Road,
Off Gangapur Road, Nashik - 422013. • Ph.: 2575093, 2581597, E-mail : srr.assoc@gmail.com

Limited Review Report on Standalone unaudited financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 For Half Year Ended September 30, 2026.

To the Board of Directors of SM Auto Stamping Limited

We have reviewed the accompanying statement of unaudited financial results of **SM Auto Stamping Limited** for the half year ended **30th September 2026** .This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

We draw attention to the following matters in the Notes to the financial results:

- Comment No: 4 to the Standalone Financial Results for the Half Year Ended 30/09/2026 which state that Trade Payables' and Trade Receivables' balances are subject to confirmation, reconciliation and consequential adjustment if any.

Our conclusion is not modified in respect of these matters.

For S.R. Rahalkar and Associates
Chartered Accountants
Firm Registration No.108283W



Date: November 3, 2026
Place: Nashik

CA.S.R Rahalkar
Partner
M.No:014509
UDIN: 26014509IISAQX7339

SM Auto Stamping Limited

J-41, MIDC, Ambad, Nashik-422010, Maharashtra(India)

CIN. : L27109MH2006PLC163789

Standalone Statement of Assets and Liabilities

(Amount in Lakhs)

Statement of Assets & Liabilities	Year ended 30-09-2026 Unaudited		Year ended 31-03-2026 Audited	
A Equity and Liabilities				
1. Share holders' funds				
(a) Share Capital	1,368.78		1,368.78	
(b) Reserves and Surplus	843.55		946.11	
(c) Money received against share warrants	-		-	
Sub Total - Shareholders Funds		**2,212.33**		**2,314.89**
2. Share application money pending allotment				
3. Minority interest				
4. Non - Current liabilities				
(a) Long - term borrowings	319.02		351.30	
(b) Deferred tax liabilities (net)	46.19		62.06	
(c) Other long-term borrowings	-		-	
(d) Long term provisions	30.68		20.85	
Sub Total - Non current liabilities		**395.89**		**434.21**
5. Current liabilities				
(a) Short - term borrowings	333.19		403.13	
(b) Trade payables				
i) Total outstanding dues of micro enterprises and small enterprises	36.43		24.86	
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	649.71		528.58	
(c) Other current liabilities	34.77		42.79	
(d) Short term provisions	258.83		206.92	
Sub Total - Current liabilities		**1,312.93**		**1,206.29**
Total Liabilities		**3,921.15**		**3,955.39**
B Assets				
1. Non- current assets				
(a) Fixed assets & Capital WIP	1,152.88		1,173.36	
(b) Goodwill on consolidation	-		-	
(c) Non-current Investments	1,060.64		1,060.64	
(d) Deferred tax assets (net)	-		-	
(e) Long term loans and advances	-		-	
(f) Other non-current assets	25.69		24.61	
Sub Total - Non - current assets		**2,239.21**		**2,258.60**
2. Current assets				
(a) Current Investments	-		-	
(b) Inventories	459.99		488.53	
(c) Trade receivables	815.62		890.82	
(d) Cash and cash equivalents	2.11		1.47	
(e) Short-term loans and advances	195.96		156.25	
(f) Other current assets	208.26		159.73	
Sub Total - Current assets		**1,681.94**		**1,696.79**
Total Assets		**3,921.15**		**3,955.39**

By Order of the Board
for SM Auto Stamping Limited

SM AUTO STAMPING LTD. J-41 MIDC Ambad, (MH) NASHIK

Mukund Kulkarni
Managing Director
DIN : 00248797

Date: 03/11/2026
Place: Nashik

SM Auto Stamping Limited

J-41, MIDC, Ambad, Nashik-422010, Maharashtra(India)

CIN. : L27109MH2006PLC163789

Standalone Financial Results for the Year Ended 30/09/2026

(Amount in Lakhs)

	Particulars	HALF YEAR ENDED			YEAR ENDED		
		As on 30-09-2026 Unaudited	As on 31-03-2026 Audited	As on 30-09-2025 Unaudited	As on 30-09-2026 Unaudited	As on 31-03-2026 Audited	As on 30-09-2025 Unaudited
I	**Revenue from Operations**						
a	Net Sales from Operations	4,328.28	3,719.32	3,412.15	4,328.28	7,131.47	3,412.15
b	Other Operating Income	-	-	-	-	-	-
	Total	**4,328.28**	**3,719.32**	**3,412.15**	**4,328.28**	**7,131.47**	**3,412.15**
II	**Other Income**	53.96	120.04	58.32	53.96	178.36	58.32
III	**Total Revenue (I+II)**	**4,382.24**	**3,839.36**	**3,470.47**	**4,382.24**	**7,309.83**	**3,470.47**
IV	**Expenses**						
a	Cost of Materials consumed	3,351.45	2,874.15	2,424.39	3,351.45	5,298.53	2,424.39
b	Purchases of Stock-in-Trade	-	-	-	-	-	-
c	Changes in Inventories of Finished Goods, work-in-progress and stock in trade	76.76	(120.42)	232.99	76.76	112.57	232.99
d	Employee benefits expense	465.89	418.42	408.39	465.89	826.82	408.39
e	Finance costs	32.36	36.10	37.50	32.36	73.60	37.50
f	Depreciation & amortisation Expense	74.59	62.93	56.75	74.59	119.68	56.75
g	Other Expenditure (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	260.66	239.30	240.44	260.66	479.74	240.44
	Total Expenses	**4,261.71**	**3,510.48**	**3,400.46**	**4,261.71**	**6,910.94**	**3,400.46**
V	**Profit/(Loss) before Prior Period items , extraordinary items and tax (III-IV)**	**120.53**	**328.88**	**70.01**	**120.53**	**398.89**	**70.01**
VI	Prior Period Item	0.37	8.29	0.48	0.37	8.77	0.48
VII	**Profit/(Loss) before extraordinary items and tax (V-VI)**	**120.16**	**320.59**	**69.53**	**120.16**	**390.12**	**69.53**
VIII	**Extraordinary Items (Net of tax expenses)**	-	-	-	-	-	-
IX	**Profit/(Loss) before tax (VII-VIII)**	**120.16**	**320.59**	**69.53**	**120.16**	**390.12**	**69.53**
X	Tax Expenses / (Surplus)	17.56	91.69	20.38	17.56	112.07	20.38
XI	**Net Profit / (Loss) for the period from continuing operations (IX-X)**	**102.60**	**228.90**	**49.15**	**102.60**	**278.05**	**49.15**
XII	Profit from discontinuing operations	-	-	-	-	-	-
XIII	Tax exp of discontinuing operations	-	-	-	-	-	-
XIV	**Net Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)**	-	-	-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	**102.60**	**228.90**	**49.15**	**102.60**	**278.05**	**49.15**
XVI	Paid - up Equity share capital (Face Value) @ Rs. 10)	1,368.78	1,368.78	1,368.78	1,368.78	1,368.78	1,368.78
XVII	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	843.55	228.91	717.20	843.55	946.11	717.20
XVIII	**Earnings Per Share (before Extraordinary Items) (of Rs. 10/- each) not annualised**	-	-	-	-	-	-
	(a) Basic & Diluted	0.75	2.03	0.36	0.75	2.03	0.36
XIX	**Earnings Per Share (After Extraordinary Items) (of Rs. 10/- each) not annualised**	-	-	-	-	-	-
	(a) Basic & Diluted	0.75	2.03	0.36	0.75	2.03	0.36

Notes :-

1 The statutory auditors have expressed an unqualified opinion for unaudited standalone financial results for the year ended on September 30, 2026.

2 The Company is operating only in one segment i.e. manufacturing of automobile componenets. Hence segment reporting is not given.

3 The information presented above is extracted from unaudited standalone financial statements for the half year ended on September 30, 2026 and audited standalone financial statements for the financial year ended March 31, 2026. The standalone financial statements are prepared in accordance with the accounting standards as specified in the Section 133 of the Companies Act, 2013 and the relevant rules thereof.

4 Trade Payables and Trade Receivables are subject to confirmation, reconciliation and consequential adjustments if any.

5 The figures of the previous year are re- grouped /re-arranged and / or re-cast, wherever found necessary, to make them comparable.

By Order of the Board
for SM Auto Stamping Limited

Mukund Kulkarni
Managing Director
DIN : 00248797

SM AUTO STAMPING LTD. J-41 MIDC Ambad, (MH) NASHIK

Date: 03/11/2026
Place: Nashik

SM Auto Stamping Limited

J-41, MIDC, Ambad, Nashik-422010, Maharashtra(India)

CIN. : L27109MH2006PLC163789

Standalone Cash Flow Statement

(Amount in Lakhs)

	Particulars	Current Year ended on	Previous year ended on
		30-09-2026	31-03-2026
		Unaudited	Audited
I	**Cash Flow from Operating Activities**		
	(Net Loss)/Net Profit Before Tax	**120.16**	**390.12**
	Adjustments for-		
	Depreciation	74.59	119.68
	Interest & Finance Cost	32.36	73.60
	Interest Income	-	(1.37)
	Dividend Income	(0.78)	(0.76)
	Profit on sale of fixed assets	-	(2.16)
	Operating (Loss)/Profit Before Working Capital Changes	**226.34**	**579.12**
	Adjustments for Changes in Working Capital		
	Increase in Trade Payables	132.70	(12.20)
	Increase in Short-term provisions	51.91	(7.04)
	Increase/(Decrease) in Short-term Borrowings	(69.94)	336.89
	Increase/(Decrease) in Other Current Liabilities	(41.44)	(157.88)
	Increase / (Decrease) in Long Term Provisions	9.83	(12.56)
	(Increase(/ Decrease in Trade Receivables	75.18	(523.10)
	(Increase)/ Decrease in Inventories	28.53	54.12
	(Increase)/ Decrease in Short term Loans & Advances	64.03	55.76
	(Increase)/ Decrease in Other Current Assets	(48.53)	(45.08)
	Cash generated from Operations	**428.61**	**268.03**
	Income Tax Paid	(103.74)	(73.94)
	Net cash from Operating activities (A)	**324.87**	**194.09**
II	**Cash Flow from Investing Activities**		
	Purchase of Fixed Assets	(54.35)	(290.57)
	Proceeds from Sale of Fixed Assets	0.22	2.86
	(Increase)/ Decrease in Long term loans and advances	(1.08)	(0.73)
	Interest Received	-	1.37
	Dividend Received	0.78	0.76
	Net cash from Investing activities (B)	**(54.42)**	**(286.32)**
III	**Cash Flow from Financing Activities**		
	Net Proceeds from Long Term Borrowings	(32.28)	163.98
	Final Dividend paid	(205.16)	-
	Interest Paid	(32.36)	(73.60)
	Net Cash From Financing activities (C)	**(269.80)**	**90.37**
	Net Increase in Cash and Cash equivalents (A+B+C)	**0.65**	**(1.85)**
	Cash and Cash equivalents at the beginning of the year	**1.47**	**3.32**
	Cash and Cash equivalents at the end of the year	**2.11**	**1.47**

By Order of the Board
for SM Auto Stamping Limited



Mukund Kulkarni
Managing Director
DIN : 00248797

Date: 03/11/2026
Place: Nashik

To,
Board of Directors
SM AUTO STAMPING LIMITED
Address: J-41 M.I.D.C., Ambad,
Nashik – 422010, Maharashtra, India

COMPLIANCE CERTIFICATE

Ref.: Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We have reviewed and verified the Unaudited Standalone Financial Results of the Company for the Half Year ended 30th September, 2026, and that to the best of our knowledge and belief.

We, do hereby certify that Half Yearly Unaudited Standalone Financial Results of the Company for the period ended 30th September, 2026, as being placed before the Board of Directors do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Yours Faithfully,

For SM AUTO STAMPING LIMITED

SM AUTO STAMPING LTD. J-41 MIDC Ambad, (MH) NASHIK

Mukund Narayan Kulkarni
Managing Director
DIN: 00248797
Address: Alkund Banglow, Krishna Colony
Shivaji Nagar, Jail Road, Nashik Road Nashik 422101

Suresh Govind Jagdale
Chief Financial Officer